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security and other provisions, including but not limited to, the charging and collection of rentals for the Project; the rights and remedies of the holders of the Note; the rights, duties and obligations of the County, the Lessee, the Mortgagee; and the terms upon which this Note is issued and secured.

This Note is issued pursuant to the authorization of and for the purposes prescribed by Chapter 29, Title 4, Volume 1, Code of Laws of South Carolina 1976, as amended and continued by Act No. 125 of the Acts and Joint Resolutions of the General Assembly of the State of South Carolina, Regular Session of 1977, and pursuant to an Ordinance duly enacted by the County Council of Greenville County and with the approval of the State Budget and Control Board of the State of South Carolina. This Note is a limited obligation of the County and is payable by the County solely out of the lease rentals, revenues, and receipts (excluding amounts paid by the Lessee to the County pursuant to Sections 5.4, 6.3, 8.7, or 10.4 of the Lease) derived from the leasing or sale of the Project, which has been financed through the issuance of the Note and leased to the Lessee. The full faith, credit, and taxing powers of the County are not pledged to the payment of principal of or interest on this Note.

This Note is not and shall never constitute an indebtedness of the County within the meaning of any state constitutional provision or statutory limitation and shall never constitute nor give rise to a pecuniary liability of the County or a charge against its general credit or taxing powers.

Pursuant to the Lease, rental payments sufficient for the prompt payment when due of the principal of, premium, if any, and interest

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